

SCHEDULE "A": BUSINESS AND OTHER DISCLOSURE

For a party who is self-employed or has an interest in a business, including a sole proprietorship, a partnership or a corporation:

- The following documents from any business in which the party has an interest for the last ___ years:
 - Year-end financial statements for all businesses in which the party has an interest, including income and expense statements and lists of assets, liabilities and debts.
 - A statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, the party or persons or corporations with whom the party does not deal at arm's length;
 - The most recent monthly or quarterly income and expense statements;
 - A copy of any application made by or for the business for a loan, line of credit, credit card or mortgage, including any statement of income or net worth provided by or for the business.
 - A copy of any partnership agreement involving the party;
 - Confirmation of the party's income and draw from, and capital in, any partnership.

- A copy of the following documents for any corporation that the party controls or in which the party has 10% or more of the voting shares for the last ___ years:
 - Every corporation's provincial and federal income tax returns;
 - A detailed statement of all personal expenses paid by a corporation for the party;
 - A statement showing a breakdown of all salaries, wages, management fees or other payments or benefits paid to, or on behalf of, the party and persons or corporations with whom the corporation does not deal at arm's length;
 - The year-end financial statements, including balance sheet and income statement or statement of profit and loss, of the corporation and of any related corporations or subsidiaries;
 - A copy of any shareholder's agreement.

For parties who have declared bankruptcy:

The Applicant Respondent shall produce to the other party the following documents on or before _____:

- Proof of bankruptcy, including copy of assignment in bankruptcy or petition into bankruptcy, statement of affairs, and any discharge.
- A copy of any bankruptcy proposal signed by the party and the trustee under the *Bankruptcy and Insolvency Act*.
- A copy of the projected cash flow statement of the party, signed by the party and filed by the trustee along with the final proposal.
- A copy of the trustee's cash flow statement, the trustee's report on reasonableness of cash flow statement and trustee's report containing prescribed representations of the insolvent party regarding the preparation of the cash flow statement.
- A copy of the trustee's Income Tax Return

For parties who are not working:

The Applicant Respondent shall produce to the other party the following documents on or before _____:

- The party's personal resume, a list of all places or persons to whom the party has applied for employment within the last 12 months, with dates and contact information, and a copy of all responses received.
- Medical documentation verifying any inability to work due to illness or disability.
- A copy of any application for illness or disability benefits submitted to the Canada Pension Plan, the Ontario Disability Support Program or any illness or disability insurer and the response to each application.
- A copy of the party's Record of Employment (both front and back) from their last employer.
- Documentation to show any Employment Insurance received within the last 12 months, as well as any supplemental income or benefits received during this time.
- A copy of the party's bank statements from ____ to _____.
- A copy of the party's credit card statements from ____ to _____.
- Confirmation of the party's enrolment in an educational institution or course of study.
- A copy of the party's credit report or any applications for credit filed by the party from ____ to _____.
- The following additional documents:

For a party who is a beneficiary or settlor of a trust:

A copy of the trust's financial statements, including statement of income and expenses and statement of distributions for the three most recent taxation years.

A copy of all income slips (T4s, T4As, T5s) received from the trust and, if the party is the settlor, all T5s or other tax information slips issued by the trust.

A copy of the documents that establish the trust.

Documentation of assets and liabilities:

The Applicant Respondent shall produce to the other party the following documentation on or before _____:

A valuation of the matrimonial home at the date of separation
 A valuation of the property located at _____ at the date of separation

Documentation of the value of the following bank accounts, savings, RRSPs or other investments as of the date of separation:

A valuation of their interest in a pension plan from the plan administrator as of the date of separation;

Documentation of any and all liabilities at separation that are shown on their most recent financial statement that has not already been provided;

Documentation of all assets and liabilities owned at the date of marriage as shown in their most recent financial statement that has not already been provided;

Other:

SCEHDULE "B": MATRIMONIAL HOME

Exclusive Possession:

] **The following order is] final] temporary**

] The] Applicant] Respondent shall have exclusive possession of the matrimonial home located at

] The] Applicant] Respondent shall have exclusive possession of the matrimonial home and the contents of the matrimonial home located at

] with the following exceptions:

] The] Applicant] Respondent shall pay the following expenses to maintain the matrimonial home:

_____.

] The] Applicant] Respondent shall have exclusive possession of the matrimonial home until:

_____.

Sale of the Home:

] The matrimonial home located at _____ shall be listed for sale within _____ days with] _____ or a real estate agent to be agreed upon by the parties.

] The] Applicant] Respondent shall maintain the matrimonial home in good condition until its sale or further agreement or court order.

] Both parties shall cooperate fully with the listing and sale of the matrimonial home.

The Applicant Respondent shall remove his or her property from the matrimonial home by: _____.

The Applicant's Respondent's consent to sell the matrimonial home located at _____ is hereby dispensed with.

The Applicant Respondent shall pay the following expenses to maintain the matrimonial home pending its sale:

_____.

The proceeds of sale from the matrimonial home shall be held in trust by the parties' real estate solicitor pending further written agreement or court order.

The proceeds of sale from the matrimonial home shall be paid into court pending further agreement or court order.

The proceeds of sale from the matrimonial home shall be divided between the parties as follows:

_____.

SCHEDULE "C" - DIVISION OF PROPERTY

The parties shall divide their personal property according to the attached list.

The Applicant Respondent shall obtain a valuation of his/her pension at his/her expense. The report shall be filed with the court by _____.

The Applicant Respondent shall obtain a business valuation of his/her interest in the following business or company: _____.
The valuation shall be served and filed with the court by _____.

The Applicant Respondent shall serve and file documentary evidence proving the values of all assets and debts by _____.

Other _____.

The Applicant Respondent shall pay an equalization payment to the Applicant Respondent in the amount of \$ _____ on or before _____.

The equalization payment shall be paid in instalments as follows:

The above payments shall be made by _____.

This order bears interest at the post-judgment interest rate set out in the Courts of Justice Act of ____% per year effective from the date of this order. A payment in default bears interest only from the date of default.